



# User Preferences

This guide will assist users with the functionality of “Preferences”.

Gulfstream

# User Preferences

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## Important Information – Please Read

The information provided herein is for informational purposes only and does not modify any provision in Transco's FERC Gas Tariff. If a conflict exists between this information and Transco's FERC Gas Tariff, the provisions in Transco's FERC Gas Tariff apply. Transco makes no representation or warranty as to the completeness or accuracy of this information. Transco shall not be liable for any informational errors, incompleteness or delays, or for any actions taken in reliance on this information.

To review the **tariff** language specific to any topic, go to [www.1Line.williams.com](http://www.1Line.williams.com)>click on **Info Postings** under the Transco heading to access the Informational Postings Page, and then select **Tariff** from the left hand navigation menu.

To view bigger resolution images please click [HERE](#)

# User Preferences

## Introduction

**Preset Default Tabs** – Preset up to 5 tabs to automatically open when you log in. To set your default tabs, top navigation> Tools > My Preferences.

**Preset Filter & Data Configuration Preference** – Nine highly used pages have been selected for additional user preference settings. On these pages you will be able to set defaults for dates, filters, and indicators by clicking “Preset Filters” next to the Actions Menu. Also within the data table, you can set the order of the columns and sort order of the data by clicking “Data Configuration Icon ”

### The pages introducing user preferences are:

1. Retrieve Nominations
2. PDA
3. Confirmations
4. Review/Select Scheduling Run – Contract View
5. Allocated Quantities
6. Monthly Summary
7. Offers\*
8. Bids\*

\*Column order and column sorting preferences not available on these pages at this time.

### The default date filter allows the user to collect from the following options:

- Current Date
- Next Day
- Previous Day
- First Day of the Month
- Last Day of the Month
- Day of Week (Friday can be selected for the Begin Date and Sunday for the End Date if user is interested in only Weekend Activities)
  - Monday
  - Tuesday
  - Wednesday
  - Thursday
  - Friday
  - Saturday
  - Sunday

## Preset Default Tabs Preference:

In order to Set Preset Default Tabs:

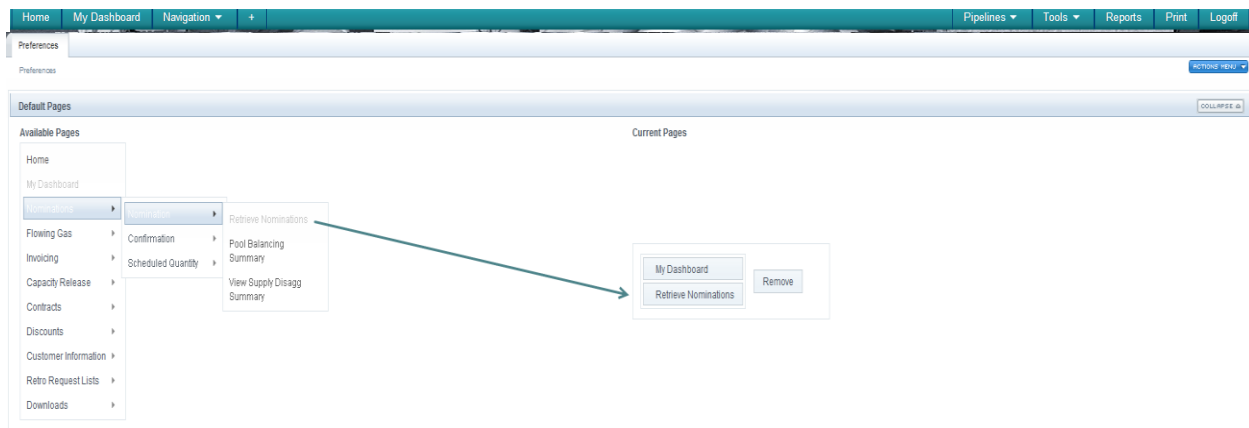
1. Click on Tools
2. Select Preferences

The screenshot shows the top navigation bar of the Gulfstream portal. The 'Tools' menu is open, displaying options: Messages, Rate Calculator, Preferences, Upload, Help, and About. A red-bordered callout box with the text 'Click on Tools then select Preferences' has an arrow pointing to the 'Preferences' option in the Tools menu. Below the navigation bar, there is a 'My Dashboard' section and a 'WGP Contacts' table with columns for Name, Phone, AOL IM, and Email Address. A 'Retrieve' button is located below the table. At the bottom, there are three panels: 'Action Required' (listing Inactive Operator Agency Appointments, Penalty Charges, and Scheduled vs Measured over/under 15%), 'Customer Resources/Action Required' (listing FT Contract Map, FT Contract Map - Released, and FT Contract Map - Scheduled), and 'Pipeline Operations' (listing Operationally Available Capacity, Critical Notices, and Informational Postings).

Default tabs are available on the left hand side of the page; the pages displayed are dependent on the Security Roles that were assigned by your SSA.

This screenshot shows the 'Default Pages' section of the portal. On the left, under 'Available Pages', there is a list of pages: Home, My Dashboard, Nominations, Flowing Gas, Invoicing, Capacity Release, Contracts, Discounts, Customer Information, Retro Request Lists, and Downloads. The 'My Dashboard' page is highlighted. A red-bordered callout box with the text 'You can choose any of the available pages on the left hand side of the page. Use your mouse and click on the pages you wish to add.' has an arrow pointing to the 'My Dashboard' entry in the list. On the right, under 'Current Pages', there is a 'COLLAPSE' button. A 'RETURNS HERE' button is also visible at the top right of the section.

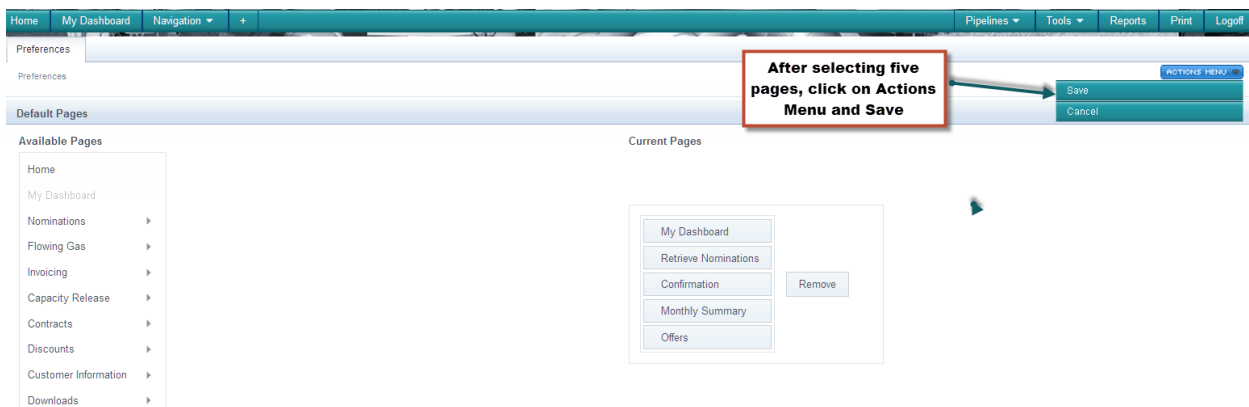
This screenshot shows the 'Default Pages' section after a selection. The 'My Dashboard' page is now listed in the 'Current Pages' section. A red-bordered callout box with the text 'Once you click on the page, you will see the selection appear' has an arrow pointing to the 'My Dashboard' entry in the 'Current Pages' list. The 'Available Pages' list on the left remains the same. The 'RETURNS HERE' and 'COLLAPSE' buttons are still present.



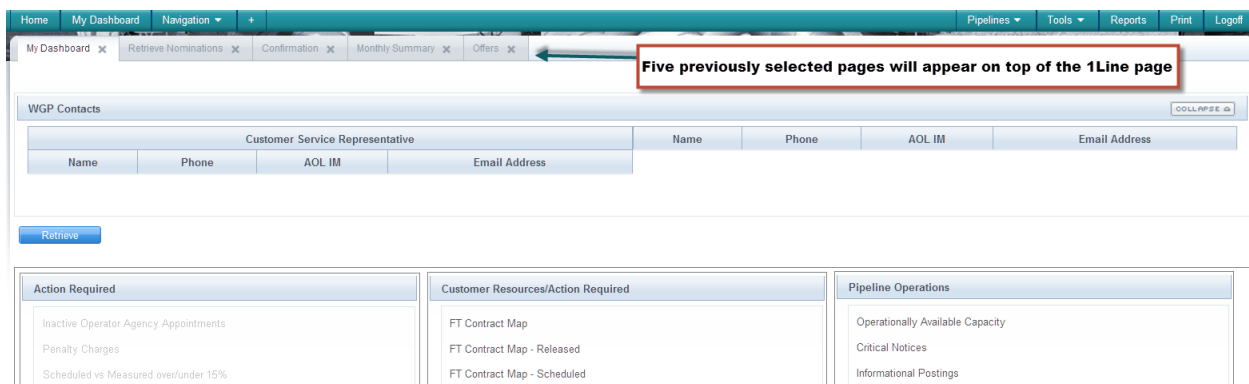
To remove selections, **select** the page in the Current Pages section and then **select** the Remove action button.

You can rearrange the order of selected pages by selecting the page in the Current Pages section and then move up or down to your preferred order.

**Select > Actions Menu > Save** this will save your preference tabs and the order you want them to be displayed.



Once you saved the preference, the **next time** you log back into 1line, the five preference tabs will appear on top of the page.



## Preset Filter Preference - Retrieve Nominations

[illegible]

Once you **select** on **Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Transaction types
2. Begin and end flow date
3. Svc Req K
4. Rec and Del Loc Prop
5. Package ID
6. Up and Dn ID Prop
7. UP K and Dn K
8. Cycle
9. Filter out Zero Qty Nominations

The screenshot displays the 'Retrieve Nominations' application interface. At the top, there are two side-by-side panels for 'Transaction Types'. The left panel lists: \$2-BALANCE PAYBACK FROM TSP, \$4-BALANCE PAYBACK TO TSP, \$5-POOLING, \$3-PRIOR MONTH IMBALANCE PAYBACK FROM TSP, and \$4-PRIOR MONTH IMBALANCE PAYBACK TO TSP. The right panel lists: \$1-CURRENT BUSINESS (TRANSPORTATION). Below these is a 'Date Filter Rule' dialog box with options: Current Date, Next Day, Previous Day, First Day of the Month, Last Day of the Month (selected), and Day of Week. To the right of this is a 'TWELVE' dropdown menu showing a list of times from 9am to 8am. Further right is a 'Save', 'Delete', and 'Cancel' button group. The main application area has a teal navigation bar with 'Home', 'My Dashboard', 'Navigation', and a '+' icon. Below this is a breadcrumb trail: 'My Dashboard > Retrieve Nominations > Confirmation > Monthly Summary > Offers >'. The 'Retrieve Nominations' page has a 'Filters' section with the following fields: 'Transaction Type: (use commas for Multiple Selections)' with a dropdown showing '01' and a link 'Circle Indicators'; 'Begin Gas Flow Date:' with a 'Default' button; 'End Gas Flow Date:' with a 'Default' button; 'Svc Req Prop:' with a dropdown showing '100'; and 'Svc Req Name:' with a dropdown showing 'None Selected'. Below the filters is a section titled 'The Following Filters are Available for Searches/Retrieve Nominations' with a 'COLLAPSE' button. This section contains a note: 'Note that fields marked with "\*" are available as wildcard searches. Use the "%" key before or after the search item (e.g., %Nom or Nom%). If "%" is not used, the search will return exact matches only.' Below the note are several input fields: 'Svc Req IC:', 'RegTime: None Selected/None Selected', 'Rec Loc Prop:', 'Del Loc Prop:', '\*\*Package ID:', 'EndTime: None Selected/None Selected', '\*\*Up ID Prop:', '\*\*Dn ID Prop:', 'Nom Status:', '\*\*Up IC:', '\*\*Dn IC:', and 'Cycle: None Selected'. At the bottom, there is a 'Select method for displaying retrieved data:' section with a button 'Filter out Zero Qty Nominations'.

**Select Actions Menu > Save, Delete or Cancel**

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference - PDA

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

PDA

Flowing Gas> PDA> PDA

**User can specify default value for input filters at the page level**

**Preset Filters**

Filters

\* Beg Date: 03/10/2014 End Date: 03/10/2014 \* Cycle: Flow Time 11am \* Loc Prop/Name: \* Confirming Level: NONE SELECTED

Loc (DRN): Last Level Confirmed: Conf Req Prop/Name: 990001 NYZ LOC Company Last Level PDAd: Conf Pty Prop/Conf Pty Name: Auto Conf: TSP EDI Role: Conf Party Contact Name: Conf Party Contact Phone: Conf Options: All

Check to filter out Zero Qty Nominations: ☒

Retrieve Clear

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Beg Date
2. Cycle
3. Loc Prop/Name
4. Confirming Level
5. Conf Options
6. Filter out Zero Qty Nominations

Date Filter Rule

☐ Current Date  
☐ Next Day  
☐ Previous Day  
☐ First Day of the Month  
☒ Last Day of the Month  
☐ Day of Week

OK Cancel

TIMELY

EVENING  
Flow Time 9am  
Flow Time 10am  
Flow Time 11am  
Flow Time 12pm  
Flow Time 1pm  
Flow Time 2pm  
Flow Time 3pm  
Flow Time 4pm  
Flow Time 5pm  
Flow Time 6pm  
Flow Time 7pm  
Flow Time 8pm  
Flow Time 9pm  
Flow Time 10pm  
Flow Time 11pm  
Flow Time 12am  
Flow Time 1am  
Flow Time 2am  
Flow Time 3am  
Flow Time 4am  
Flow Time 5am  
Flow Time 6am  
Flow Time 7am  
Flow Time 8am

**Select on your own Loc Prop/Name**

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

PDA

Flowing Gas> PDA> PDA

Filters

\* Beg Date: Default End Date: 03/10/2014 \* Cycle: Flow Time 11am \* Loc Prop/Name: NONE SELECTED \* Confirming Level: NONE SELECTED

Loc (DRN): Last Level Confirmed: Conf Req Prop/Name: 990001 NYZ LOC Company Last Level PDAd: Conf Pty Prop/Conf Pty Name: Auto Conf: TSP EDI Role: Conf Party Contact Name: Conf Party Contact Phone: Conf Options: All

Check to filter out Zero Qty Nominations: ☒

Actions Menu: Save, Delete, Cancel

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.



## Preset Filter Preference - Confirmations

Confirmation

Nominations> Confirmation> Confirmation

**User can specify default value for input filters at the page level**

**Preset Filters**

**Filters**

\* Beg Date: 03/10/2014 End Date: 03/10/2014 \* Cycle: Flow Time 11am \* Loc Prop/Name: \* Confirming Level: NONE SELECTED

Loc (DRN): Last Level Confirmed: Conf Req Prop/Name: 990001\NYZ LOC Company Last Level PDAd: Conf Pty Prop/Conf Pty Name: Auto Conf: TSP EDI Role: Conf Party Contact Name: Conf Party Contact Phone: Conf Options: All

Check to filter out Zero Qty Nominations: ☒

Remove Clear

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Beg Date
2. Cycle
3. Loc Prop/Name
4. Confirmation Level
5. Conf Options
6. Filter out Zero Qty Nominations

Date Filter Rule

☐ Current Date  
☐ Next Day  
☐ Previous Day  
☐ First Day of the Month  
☐ Last Day of the Month  
☐ Day of Week

OK Cancel

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

Confirmation

Nominations> Confirmation> Confirmation

**Select on your own Loc Prop/Name**

**Filters**

\* Beg Date: Default End Date: 03/10/2014 \* Cycle: Flow Time 11am \* Loc Prop/Name: \* Confirming Level: NONE SELECTED

Loc (DRN): Last Level Confirmed: Conf Req Prop/Name: 990001\NYZ LOC Company Last Level PDAd: Conf Pty Prop/Conf Pty Name: Auto Conf: TSP EDI Role: Conf Party Contact Name: Conf Party Contact Phone: Conf Options: All

Check to filter out Zero Qty Nominations: ☒

Save Delete Cancel

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference - Review/Scheduling Runs

The screenshot shows the 'Review/Select Scheduling Runs' page. A red box highlights the text 'User can specify default value for input filters at the page level'. A blue circle highlights the 'Preset Filters' button. The page includes a navigation bar with 'Home', 'My Dashboard', 'Navigation', 'Pipelines', 'Tools', 'Reports', 'Print', and 'Logout'. Below the navigation bar, there's a breadcrumb trail: 'Nominations > Scheduled Quantity > Review/Select Scheduling Runs'. The main section is titled 'Filters' and contains several input fields: 'Flow Date' (03/10/2014), 'Cycle' (Flow Time 11am), 'Run Type' (Pre-Confirmation), 'Viewing Options' (View Cuts, View All), 'Svc Req IC' (text input), 'Contract Options' (All Contracts), 'Business Associates' (All), 'View Non-Zero Noms only' (checked), and 'Show PDAs' (unchecked). At the bottom, there are 'Retrieve' and 'Clear' buttons.

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Contract Options
2. View Options
3. View Non-Zero noms Only
4. Show PDAs

This screenshot shows the same 'Review/Select Scheduling Runs' page, but with the 'Actions Menu' open. The 'Actions Menu' is located on the right side of the page and contains 'Save', 'Delete', and 'Cancel' buttons. A blue arrow points to the 'Contract Options' dropdown menu, which is currently set to 'All Contracts'. A dropdown list is visible below the 'Contract Options' menu, showing the following options: 'All Contracts', 'All Transportation Contracts', 'All Storage Contracts', 'All Pooling Contracts', and 'All Park Loan Contracts'. The 'Viewing Options' section is highlighted in yellow, and the 'View Non-Zero Noms only' checkbox is checked.

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference - Allocated Quantities

The screenshot shows the 'Allocated Quantities' page. At the top, a red callout box states: 'User can specify default value for input filters at the page level'. A red circle highlights the 'Preset Filters' link in the top right. The page includes sections for 'Filters' (with 'Loc Prop' and 'Flow Date' dropdowns), 'Page Options' (with 'Direction of Flow', 'Svc Req K', 'Svc Req Prop', 'Up K', and 'Dn K' dropdowns), and 'Allocation Information' (with various input fields). A 'Retrieve' button is at the bottom left.

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Loc Prop
2. Flow Date
3. Direction of Flow
4. Svc Req K
5. Svc Req Prop
6. Up K
7. Dn K
8. Zero Noms
9. Subtotal
10. PPAs

This screenshot shows the 'Allocated Quantities' page with a 'Date Filter Rule' dialog box open. The dialog has radio buttons for 'Current Date', 'Next Day', 'Previous Day', 'First Day of the Month', 'Last Day of the Month', and 'Day of Week'. A red callout box points to the 'Loc Prop' dropdown with the text 'Select on your own Loc Prop/Name'. Another red callout box points to the 'Flow Date' dropdown with the text 'Default'. On the right, an 'ACTIONS MENU' is visible with 'Save', 'Delete', and 'Cancel' buttons. The page layout is similar to the previous screenshot, with 'Filters', 'Page Options', and 'Allocation Information' sections.

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference - Monthly Summary Page

The screenshot shows the 'Monthly Summary' page with a navigation bar at the top containing 'Home', 'My Dashboard', 'Navigation', 'Pipelines', 'Tools', 'Reports', 'Print', and 'Logout'. Below the navigation bar, there's a breadcrumb trail 'Flowing Gas> Imbalance> Monthly Summary'. A red box highlights the text 'User can specify default value for input filters at the page level' with an arrow pointing to the 'Preset Filters' button. The 'Filters' section contains several input fields: 'Acct Per:' (02/2014), 'Svc Req Name/Prop:' (XYZ LDC Company/91), 'Rate Schedule:', 'Loc ID (Prop):', 'OIA:', 'Svc Req K:', 'Zn ID:' (GZNY), and 'Zone ID:'. There are also checkboxes for 'Display Zero Imbalances' and 'Select All For Aggregated Transactions'. At the bottom of the filters section are 'Retrieve' and 'Clear' buttons.

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. OIA
2. Svc Req K
3. Rate Schedule
4. Loc ID (Prop)
5. Display Zero Imbalance

This screenshot shows the same 'Monthly Summary' page but with several elements highlighted. A red box labeled 'Select contract' points to the 'Svc Req K:' field. Another red box labeled 'Select Location' points to the 'Loc ID (Prop):' field. A third red box labeled 'Select contract' points to the 'Contract' link next to the 'Svc Req K:' field. A dropdown menu is open for the 'Rate Schedule:' field, showing options: FTS, ITS, OBA, SUSPENSE, SMG, and ADMIN. The 'Actions Menu' is also visible, with 'Save', 'Delete', and 'Cancel' buttons. The 'Display Zero Imbalances' checkbox is highlighted in yellow.

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference – Offers

The screenshot shows the 'Offers' page with a navigation bar at the top. A red callout box with the text 'User can specify default value for input filters at the page level' points to a 'Preset Filters' button in the top right corner. Below the callout, the 'Filters' section contains input fields for 'Release Term Start Date', 'Release Term End Date', 'Releaser Prop', and 'Bidder Prop'. To the right, there are fields for 'Offer No.', 'Offer Status', 'Rel K:', and 'Rate Schedule'. An 'Additional Filters' section is at the bottom with 'Retrieve' and 'Clear' buttons.

Once you click on **Select Preset Filter**, you can set up filter(s) on any of the following or highlighted options:

1. Release Term Start Date
2. Release Term End Date
3. Releaser Prop
4. Bidder Prop
5. Offer Status
6. Rate Schedule

This screenshot shows the 'Offers' page with a 'Date Filter Rule' dialog box open. The dialog box has a 'Date Filter Rule' section with radio buttons for 'Current Date', 'Next Day', 'Previous Day', 'First Day of the Month', 'Last Day of the Month', and 'Day of Week'. It also has 'Ok' and 'Cancel' buttons. In the background, the 'Filters' section is visible with 'Release Term Start Date' and 'Release Term End Date' fields highlighted in yellow. The 'Offer Status' and 'Rate Schedule' sections are also visible on the right side of the page.

### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Preset Filter Preference – Bids

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

Bids

Capacity Release- Bids

User can specify default value for input filters at the page level

Preset Filters ACTIONS MENU

Filters

Release Term Start Date: >= AND Release Term End Date: <=

Bid Period Start Date: <= AND Bid Period End Date: >=

Releaser Prop: Bidder Prop:

Offer No: Offer Status: Offer Status

Bid No: Bid Status: Bid Status

Rel K: Rate Schedule: Rate Schedule

Show Currently Biddable Non-Permanent Offers:

Additional Filters

Prearr Deal: 1(Y) 2(N)

Bid Deal: 01(Y) 02(N)

Cycle: TIMELY EVENING INTRADAY 1 INTRADAY 2

Loc Prop (Delivery):

Perm Rel: 1(Y) 2(N)

Index Based Release: Basic Unique None

Remove Clear

Once you click on **Select Preset Filter**, you can set up filter on any of the following or highlighted options:

1. Release Term Start Date
2. Release Term End Date
3. Releaser Prop
4. Bidder Prop
5. Offer Status
6. Rate Schedule
7. Show Currently Biddable Non-Permanent Offers
8. Cycle
9. Loc Zn Receipt
10. Loc Zn Delivery
11. Index Based Release

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

Bids

Capacity Release- Bids

Filters

Release Term Start Date: >= AND Release Term End Date: <=

Bid Period Start Date: <= AND Bid Period End Date: >=

Releaser Prop: Bidder Prop:

Offer Status: Approved, Awarded, Draft, Expired, Pending, Rejected, Withdrawn

Rate Schedule: FTS, FTS-42, FTS-6, FTS-8, FTS-7, FTS-740, FTS-8

Offer No: Offer Status: Offer Status

Bid No: Bid Status: Bid Status

Rel K: Rate Schedule: Rate Schedule

Show Currently Biddable Non-Permanent Offers:

Additional Filters

Prearr Deal: 1(Y) 2(N)

Bid Deal: 01(Y) 02(N)

Cycle: TIMELY EVENING INTRADAY 1 INTRADAY 2

Loc Prop (Delivery):

Perm Rel: 1(Y) 2(N)

Index Based Release: Basic Unique None

Save Delete Cancel


### Select Actions Menu > Save, Delete or Cancel

Select Delete to go back to original default dates, or Cancel if you have saved previous preset filters and don't want to keep the current changes.

## Data Configuration Preference

Within the data table, you can set the order of the columns and sort order of the data by clicking "Data Configuration Icon".

Click on the Data Configuration Icon to rearrange columns and filters

	Retro Status	Beg Date	Svc Req K	TT 1	Rec Rank	Package ID	Rec Loc Prop	Rec Qty	Fuel %	Up K	Del Loc Prop	Del Qty	Dn K	Nom Status
Retro Request ID	End Date	Svc Req Name	Cycle	Del Rank	Rec Loc Name		Up ID Prop-Name			Del Loc Name	Dn ID Prop-Name		Error	
	02/27/2014	3000030	01	999	TEST 1	1000065	100	0.28	3000037	1000105	100	3000037	Submitted	
	02/27/2014	XYZ LDC Company	TIMELY	999		POOLING			990001 - XYZ LDC	POOLING		990001 - XYZ LDC	N	
	02/27/2014	3000034	01	1	TEST 2	1006161	200	0.49	3000034	1000178	199	3000037	Submitted	
	02/27/2014	XYZ LDC Company	TIMELY	1		LEDY-D			990001 - XYZ LDC	POOLING		990001 -	N	

A list of your columns will pop up in its current order.

Reset to original settings

Exit and cancel changes

Apply changes

Click and hold, drag mouse up or down to rearrange order


Click and press Ctrl key on your keyboard on the up or down arrow to sort multiple columns

Column Settings

Order	Name	Sort
1	Nom Status	
	Error	
2	Retro Status	
	Retro Request ID	
3	Svc Req K	
	Svc Req Name	
	Beg Date	
	End Date	
	TT	
	Cycle	
	Package ID	
	Rec Loc Prop	
	Rec Loc Name	
	Rec Qty	
	Fuel %	

What it looks like after rearranging the top three columns:

**After rearranging the top three columns**

A message will pop up after you click the  (check button), make sure to save current setting and click on "OK"

You will see the new column order and filter setting

**New column order and filter setting**

Svc Req K	Retro Status	Nom Status	Beg Date	TT	Package ID	Rec Loc Prop	Rec Loc Name	Rec Qty	Fuel %	Up ID Prop-Name	Del Rank	Del Loc Name	Del Qty	On ID Prop-Name
3000030		Submitted	02/27/2014	01	TEST 1	1000065		100	0.28	3000037	999	1000105	100	3000037
XYZ LDC Company		N	02/27/2014	TIMELY		POOLING				990001 - XYZ LDC	999	POOLING		990001-XYZ LDC
3000034		Submitted	02/27/2014	01	TEST 2	1000161		200	0.49	3000034	1	1000178	199	3000037
XYZ LDC Company		N	02/27/2014	TIMELY		LEDY-D				990001 - XYZ LDC	1	POOLING		99001-

Reminder: This same method of data configuration preferences will be available on all of the pages\* that have preset filters.

\*Column order and column sorting preferences not available on the Bids and Offer pages at this time.



For Confirmations, PDA or Monthly Summary Page, you can rearrange the order of the entire block; columns could be moved within a block.

The download function for the 3 pages mentioned should be accurate after a user has saved a unique column configuration. The columns and data should match in the download to what is saved as a user preference on the screen.

Home My Dashboard Navigation Pipelines Tools Reports Print Logout

Monthly Summary

Flowing Gas Imbalance Monthly Summary  
PDA PDA: 02/28/14

Svc Req ID: XYZ LDC Company  
Svc Req K: Contract  
Zn ID: Zone ID

Loc ID (PROP):

Display Zero Imbalances: Select All For Aggregated Transactions

Retrieve Clear

Download

**First Block** **Second Block**

Imbalance data is available through 02/28/2014

							February 2014					
Rate Schedule	Svc Req ID	Svc Req	Svc Req K	Loc ID Prop	OIA ID 1	Zn ID 2	Production Month Imbalance	PPA Avail for Trd	Total(1)	PPA Subject to Cashout	Production Month Deliveries/OBA Allocated Qty	Imbalance Pct%(2)
IT	990001	XYZ LDC Company	3000023		1	2	60,000 DF	0	60,000 DF	0	0	100.0
Total by OIA/Zone							60,000 DF	0	60,000 DF	0	0	100.0
IT	990001	XYZ LDC Company	3000023		1	3	55,000 DF	0	55,000 DF	0	0	100.0
Total by OIA/Zone							55,000 DF	0	55,000 DF	0	0	100.0
FT-APEC	990001	XYZ LDC Company	3000031		1	6	60,000 DT	0	60,000 DT	0	0	100.0
Total by OIA/Zone							60,000 DT	0	60,000 DT	0	0	100.0

**Click and hold, drag mouse up or down to rearrange the the entire block**

**Column Settings**

Order	Name	Sort
1	Rate Schedule	
2	Svc Req ID	
3	Svc Req	
4	Svc Req K	
5	Loc ID Prop	
6	OIA ID	1
7	Zn ID	2
8	February 2014	
9	Production Month Imbalan	
10	PPA Avail for Trd	
11	Total(1)	
12	PPA Subject to Cashout	
13	Production Month Deliveri	
14	Imbalance Pct%(2)	

\*For Monthly Summary Page - if a user saves ANY column reorder and/or sorting, the page will not display subtotals by zone.

## Auto Refresh Confirmation/PDA

New ability to control the auto refresh feature on the Confirmation and PDA pages.

The screenshot shows the 'Confirmation' page with a navigation bar at the top. Below the navigation bar, there's a breadcrumb trail: 'Nominations > Confirmation > Confirmation'. A red box highlights the text 'Click on Preset Filters' next to a 'Preset Filters' button. The 'Filters' section contains several input fields: 'Beg Date' (05/27/2014), 'End Date' (05/27/2014), 'Cycle' (INTRADAY 1), 'Loc Prop/Name' (9000001), and 'Confirming Level' (NOMINATION). Below these fields, there's a table with columns for 'Loc (DRN): 0', 'Last Level Confirmed:', 'Conf Req Prop/Name: 401151/Transco', 'Last Level PDAed:', 'Conf Pty Prop/Conf Pty Name: 990001/XYZ LDC Company', 'Auto Conf:', 'TSP EDI Role: Responder', 'Conf Party Contact Name: Judy Hall', 'Conf Party Contact Phone: 713-215-4622', and 'Conf Options: All'. At the bottom, there's a checkbox for 'Check to filter out Zero qty Nominations' and a 'Show PDAs' checkbox. A 'Retrieve' button and a 'Clear' button are at the bottom left.

The screenshot shows the 'Confirmation' page with a navigation bar at the top. Below the navigation bar, there's a breadcrumb trail: 'Nominations > Confirmation > Confirmation'. The 'Filters' section contains several input fields: 'Beg Date' (Default), 'End Date' (05/28/2014), 'Cycle' (Flow Time 10am), 'Loc Prop/Name' (empty), and 'Confirming Level' (NONE SELECTED). Below these fields, there's a table with columns for 'Loc (DRN):', 'Last Level Confirmed:', 'Conf Req Prop/Name: 406077/Gulfstream', 'Last Level PDAed:', 'Conf Pty Prop/Conf Pty Name:', 'Auto Conf:', 'TSP EDI Role:', 'Conf Party Contact Name:', 'Conf Party Contact Phone:', and 'Conf Options: All'. At the bottom, there's a checkbox for 'Check to filter out Zero qty Nominations' and a 'Show PDAs' checkbox. An 'Actions Menu' is visible on the right side, with a red arrow pointing to the 'Disable Auto Filter(s)' option.

When disabled on Confirmation/PDA Pages, switching between filters (such as date/cycle/location) should not change the other filters. You may still see the "Processing Filter Change" popup, that's normal. Certain filter validations still need to be done (such as 'is the location active on this date?'), but the other filters shouldn't change after changing a filter.